

Fill in this information to identify the case:

Debtor Name: Cash Cloud dba Coin Cloud

United States Bankruptcy Court for the District of Nevada

Case number: 23-10423-mkn

Official Form 426**Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor's Estate Holds a Substantial or Controlling Interest**

12/17

This is the *Periodic Report* as of 3/16/2023 on the value, operations, and profitability of those entities in which a Debtor holds, or two or more Debtors collectively hold, a substantial or controlling interest (a "Controlled Non-Debtor Entity"), as required by Bankruptcy Rule 2015.3. For purposes of this form, "Debtor" shall include the estate of such Debtor.

[Name of Debtor] holds a substantial or controlling interest in the following entities:

Name of Controlled Non-Debtor Entity	Interest of the Debtor	Tab #
Evive Trading, LLC	Wholly Owned Subsidiary	1
Coin Cloud Brasil Ativos Digitais Ltda	Wholly Owned Subsidiary	2
Sec Vend LLC	Wholly Owned Subsidiary	3

This *Periodic Report* contains separate reports (*Entity Reports*) on the value, operations, and profitability of each Controlled Non-Debtor Entity.

Each *Entity Report* consists of five exhibits.

Exhibit A contains the most recently available: balance sheet, statement of income (*loss*), statement of cash flows, and a statement of changes in shareholders' or partners' equity (*deficit*) for the period covered by the *Entity Report*, along with summarized footnotes.

Exhibit B describes the Controlled Non-Debtor Entity's business operations.

Exhibit C describes claims between the Controlled Non-Debtor Entity and any other Controlled Non-Debtor Entity.

Exhibit D describes how federal, state or local taxes, and any tax attributes, refunds, or other benefits, have been allocated between or among the Controlled Non-Debtor Entity and any Debtor or any other Controlled Non-Debtor Entity and includes a copy of each tax sharing or tax allocation agreement to which the Controlled Non-Debtor Entity is a party with any other Controlled Non-Debtor Entity.

Exhibit E describes any payment, by the Controlled Non-Debtor Entity, of any claims, administrative expenses or professional fees that have been or could be asserted against any Debtor, or the incurrence of any obligation to make such payments, together with the reason for the entity's payment thereof or incurrence of any obligation with respect thereto.

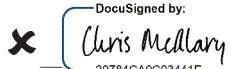
This *Periodic Report* must be signed by a representative of the trustee or debtor in possession.

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The undersigned, having reviewed the *Entity Reports* for each Controlled Non-Debtor Entity, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that to the best of his or her knowledge, (i) this *Periodic Report* and the attached *Entity Reports* are complete, accurate, and truthful to the best of his or her knowledge, and (ii) the Debtor did not cause the creation of any entity with actual deliberate intent to evade the requirements of Bankruptcy Rule 2015.3

For non-individual Debtors:

 DocuSigned by:
29784CA0C93441E...
Signature of Authorized Individual
Chris McAlary
Printed name of Authorized Individual
Date 04/07/23
MM / DD / YYYY

For individual Debtors:


Signature of Debtor 1
Printed name of Debtor 1
Date
MM / DD / YYYY


Signature of Debtor 2
Printed name of Debtor 2
Date
MM / DD / YYYY

Tab 1 – Evive Trading LLC

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Exhibit A: Financial Statements for Evive Trading LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts.

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Exhibit A-1: Balance Sheet for Evive Trading LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no balance sheet.

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Exhibit A-2: Statement of Income (*Loss*) for Evive Trading LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no Income Statement.

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Exhibit A-3: Statement of Cash Flows for Evive Trading, LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no statement of cash flows.

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Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (*Deficit*) for Evive Trading LLC.

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no changes in shareholders and remains a wholly owned subsidiary of the Debtor.

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Exhibit B: Description of Operations for Evive Trading, LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts.

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Exhibit C: Description of Intercompany Claims

Evive Trading, LLC is an inactive entity with no operations or bank accounts. As such, there are no intercompany claims.

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Exhibit D: Allocation of Tax Liabilities and Assets

Evive Trading has no tax liability or allocations as it is not an operating entity, has never reported income, and has never had operations.

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Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor

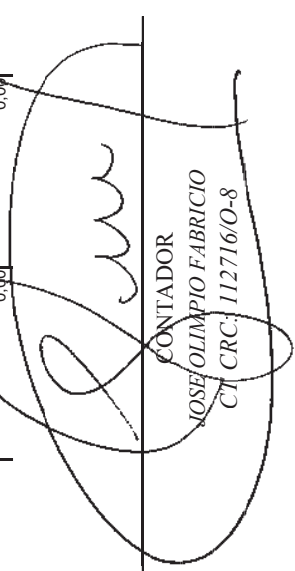
No payments have been made or obligations incurred by or for the Debtor.

Tab 2 – Coin Cloud Brasil Ativos Digitais Ltda

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A: Financial Statements for Coin Cloud Brasil Ativos Digitais Ltda

Empresa: COIN CLOUD ATIVOS DIGITAIS BRASIL LTDA.													
CNPJ: CNPJ: 35.816.709/0001-44													
Período: 01/05/2022 a 31/12/2022													
Demonstração das Mutações do Patrimônio Líquido													
Título	Capital Realizado Atualizado			Reservas de Capital			Reservas de Avaliação		Reserva de Lucros Detalhados Abaixo	Lucros Acumulados	Totais		
	Capital Subscrito	A Realizar	Correção Monetária	Ágio na Subscrição	Ações em Tesouraria	Subvenção Investimento	De Ativos Próprios	De Ativos Controladores					
Saldo em 30/04/2022	1.000,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	(327.296,88)	(326.296,88)		
Ajustes de exercícios anteriores	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	(12.774,57)	(12.774,57)		
Prejuízo Líquido do Exercício	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	(6.063,73)	(6.063,73)		
Saldo em 31/12/2022	1.000,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	(346.135,18)	(345.135,18)		
RESERVA DE LUCROS													
	Legal			Estatutária			Lucros a Realizar		Reserva de Contingência	Retenção p/ Expansão	Totais		
	Saldo em 30/04/2022			0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Reversão para lucros acumulados				0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Atualização Monetária				0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Capitalização				0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Destinação de parte do prejuízo líquido				0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
Saldo em 31/12/2022				0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
BARUERI, 31 de Dezembro de 2022.													
<div>ADMINISTRADORA ISABELA ROSSA CPF: 243.163.788-30</div> <div> CONTADOR JOSE OLIMPIO FABRICIO C/CRC: 112716/O-8</div>													
DESERET ASSESSORIA CONTABIL EIRELI													
Rua do Biguazal, 135 - São Paulo - SP - 02227-020 - Fone: (11)2241-5798													

BALANÇO PATRIMONIAL

Descrição	Saldo Atual
ATIVO	13.846.204,03D
ATIVO CIRCULANTE	13.563.052,61D
DISPONÍVEL	2.455.373,11D
DIREITOS REALIZÁVEIS A CURTO PRAZO	4.089.349,34D
OUTROS CRÉDITOS	208.809,81D
ESTOQUE	186.436,59D
PARTES RELACIONADAS	6.623.083,76D
ATIVO NÃO-CIRCULANTE	283.151,42D
IMOBILIZADO	283.151,42D
PASSIVO	13.846.204,03C
PASSIVO CIRCULANTE	14.467.786,66C
FORNECEDORES	73.333,30C
OBRIGAÇÕES TRIBUTÁRIAS	10.965,60C
OBRIGAÇÕES TRABALHISTA E PREVIDENCIÁRIA	54.798,57C
OUTRAS OBRIGAÇÕES	111.131,65C
DIVIDENDOS, PART. E JURO SOBRE O CAPITAL	14.217.557,54C
PATRIMÔNIO LÍQUIDO	621.582,63D
CAPITAL SOCIAL	1.000,00C
LUCROS OU PREJUÍZOS ACUMULADOS	622.582,63D

ISABAELE ROSSA

CPF: 243.163.788-30



RENATO HAYASHI YAMANOUCI
Reg. no CRC - SP sob o No. 248841/O-7
CPF: 331.746.038-54

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Exhibit B: Description of Operations for Coin Cloud Brasil Ativos Digitais Ltda

Coin Cloud Brasil Ativos Digitais Ltda is a wholly owned subsidiary of the Debtor, that operates as a leg of the United States operations. The Debtor directly trades its cryptocurrencies with Brazilian clients, but for the settlement of transactions, Coin Cloud Brasil is responsible for operational charges, such as the agreements for installing the machines and the expenses associated with advertising, collection of cash from machines, and settlements of purchase price paid or received by Brazilian clients. Essentially, Coin Cloud Brasil acts as a broker of transactions, and charges a service fee from the Debtor for the facilitation of the transaction.

At th end of each quarter, Coin Cloud Brazil remits all revenues from Brazil operations, minus local expenses, meaning Coin Cloud Brazil does not have profits.

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Exhibit C: Description of Intercompany Claims

No claims against any non-Debtor entity.

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Exhibit D: Allocation of Tax Liabilities and Assets

There are no tax allocations between the Debtor and Coin Cloud Brasil.

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Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor

None.

Tab 3 – Sec Vend LLC

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Exhibit A: Financial Statements for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

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Exhibit A-1: Balance Sheet for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

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Exhibit A-2: Statement of Income (*Loss*) for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

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Exhibit A-3: Statement of Cash Flows for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

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Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (*Deficit*) for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

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Exhibit B: Description of Operations for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

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Exhibit C: Description of Intercompany Claims

Sec Vend LLC is an inactive entity that has never had operations; therefore, no intercompany claims have existed between the Debtor and Sec Vend LLC.

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Exhibit D: Allocation of Tax Liabilities and Assets

SEC Vend has no tax liability or allocations as it is not an operating entity, has never reported income, and has never had operations.

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Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor

No payments have been made or obligations incurred by or for the Debtor.